

OFFICIAL FILE
ILLINOIS COMMERCE COMMISSION

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August 5, 2005

VIA FEDERAL EXPRESS

Ms. Elizabeth A. Rolando
Chief Clerk
Illinois Commerce Commission
527 E. Capitol Avenue
Springfield, IL 62701

Re: Docket No. 05-0013

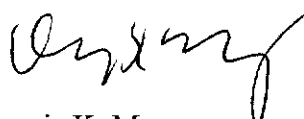
Dear Ms. Rolando:

In accordance with Finding (5)(g)(ii) of the Commission's Order in the above docket entered on February 24, 2005, Joint Applicants have enclosed for filing with your office a copy of the final Credit Agreement, which was executed on July 29, 2005.

An additional copy of this letter is enclosed, which I would appreciate your file-stamping and returning to me in the enclosed self-addressed, stamped envelope.

Thanks for your cooperation.

Very truly yours,


Dennis K. Muncy

DKM:pam

Encs.

ILLINOIS
COMMERCE COMMISSION
2005 AUG - 8 1 A 9:47
CHIEF CLERK'S OFFICE

Chief Clerk of the Illinois Commerce Commission

August 5, 2005

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cc: Rochelle Phipps (w/enc. via U.S. Mail)
Sean R. Brady (w/o enc.)
Michael J. Lannon (w/o enc.)